



**Does this look like you handling
your personal finance?**

**If Yes, just Two days can change
your life!!**

Announcing the first of it's kind in Trivandrum, a Two day

"DIY Personal Finance Workshop"

Dates : 16th & 17th June 2018 (9am to 6pm both days)

Venue: Hotel Classic Sarovar Portico, Thampanur, Trivandrum

The Trainer

I am Brijesh Vappala, a Certified Financial Planner and a SEBI Registered Investment Advisor. My mission is to help people to lead financially independent lives doing things that matter to them and to the world. I own a "Fee Only" financial planning firm named "BVare Financial Planners & Trainers", which has clients across cities in India, Middle East & Europe. I don't sell financial products and am not associated with any company. This removes all "conflict of interest" from the advice and puts me fully in the client's team.

The Workshop

Through this two day workshop, I will enable the participants to navigate the maze of personal finance and empower them to be hands-on through "Guided financial planning" customized for each participant.

Advantage Training:

- A participant of this workshop will be more independent and self equipped than an individual client because there is a structured knowledge input which happens during the workshop
- The low one - time fees of the training Vs Individual consulting

So, in a small way, this is disruptive by making financial planning and investment advisory accessible, affordable and conflict free (read selling free).

Why should you attend this workshop?

We have only been taught to get into a vocation and earn an income but not how to manage the income we earn. This makes us take financial decisions without knowing where we are going and what we are doing.

The result - Irrespective of our income, we never feel financially secure; we always feel unsure whether we are doing it right or not.

This workshop will ensure that YOU who might come in with zero knowledge on finance on the first day will go out at the end of the second day -

- ▶ fully equipped to take informed, confident financial decisions,
- ▶ would have made a clear road-map for your financial goals and
- ▶ will know how to implement the plan yourself without any middlemen

What will be taught is not "Global Gyan" but what is specific and relevant to "YOU".

The two days that you spent in the workshop and the fees that you pay to attend the same will be the most important investment of your time and money that you would have made in your life.

One - time Fees for the workshop:

Rs.6000/- per person. You may bring your spouse at 1/3rd of your fees ,ie, Rs.2000/-. (So, Husband + Wife = Rs.8000/-).

(Fee includes all the knowledge, resource materials, tools, stationery, tea, coffee, lunch plus a 30 day post training window during which you can consult me at no extra cost)

Why do I encourage both husband and wife participating? *Warning - family fighting not allowed in my workshop :)*

1) It's about your family finance we are talking - Family income, spending patterns, your dream house, your kids' education, their marriage, your retirement etc. Both husband & wife work together to make the plan and implement the same.

2) More importantly, in our society, family finances are often seen handled by the husband. This puts the wife in a financially vulnerable situation when she becomes alone at some point in life. Even if she has the money, she doesn't know what to do with it. So, she ends up taking the help of a relative or a seller who may or may not be ethical, who may or may not have the knowledge. Talking about woman empowerment without financial education is like trying to drive a car which has one wheel missing.

How to Register?

Since the workshop gives individual attention, the number of participants / families is limited to 20 on first come basis based on completion of both (1) **and** (2) below.

1) Transfer Fees to the below account -

- Name - BVARE FINANCIAL PLANNERS AND TRAINERS
- Account Number - 50200027377454
- IFSC Code - HDFC0001534
- Bank Name - HDFC BANK
- Branch - KARIVELI COMPLEX, VADAKKENCHERRY - 678683, PALAKKAD

2) After transferring, send a mail to info@bvare.com with the following details:

- Names of persons attending
- Amount transferred
- Date of transfer
- Payment reference number (recommended to attach a screen shot of transfer)
- Your mobile number

Registration closes on 10th June at 9pm

Though we call it a Two day workshop, we actually start work one week before. There are preparatory things which you have to do in the days between 10th & 15th June. Once you register, you will be contacted with detailed instructions on the preparation.

In case you need any more information, please feel free to speak to me at 9961023640 or e-mail your query to info@bvare.com.

If you feel any of your friends, relatives might also benefit from this workshop, please pass this on to them.

Thank you and hope to see you at the workshop.

Brijesh Vappala, CFP

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SEBI Registered Investment Advisor - INA200008592

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